



Deacons

6 January 2004

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

By eLodgement

Our Ref: RWS:108757

Dear Sir

Off-market Takeover Bid for Lemvest Limited (Lemvest)

We act for Lemarne Corporation Limited (**Lemarne**).

Lemarne's takeover bid for all of the ordinary shares in Lemvest closed at 6:00 pm (Melbourne time) on 19 December, 2003.

We provide the following information as required by ASX Listing Rule 3.4.

Please contact me if you have any queries in relation to the information provided.

Yours faithfully

Laura McLachlan
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LEWARNE CORPORATION LIMITED/IMC

* TOTAL *

1	1001	5001	10001	100001
to	to	to	to	to
1000	5000	10000	100000	(MAX)

ORD/ORDINARY FULLY PAID SHARES

Holder's	Units	Units	Units	Units	Units	Units
Issuer	272	249	59	85	21	686
Chess	81	237	56	72	8	454
Total	353	486	115	157	29	1140
Units						
Issuer	124221	581347	418801	2636698	7590656	11351723
Chess	55167	608370	431752	2301730	2849339	6246358
Total	179388	1189717	850553	4938428	10439995	17598081

TOTAL HOLDERS FOR CLASSES SELECTED 1140

TOTAL UNITS " " " 17598081

LEMARNE CORPORATION LIMITED/LMC 1

CLASS: ORD/ORDINARY FULLY PAID SHARES
HOLDER NO NAME AND ADDRESS

	UNITS	\$/I/C	RANK
LINDRIDGE PTY LTD ORRONG PARK 271 MAIN CREEK ROAD MAIN RIDGE VIC 3928	1,194,256	6.79	1
DR JOHN LARKING <LARKING FAMILY FUND A/C> 406/315 BEACONSFIELD PARADE ST KILDA WEST VIC 3182	1,135,979	6.46	2
MR PETER GEOFFREY DAVENPORT 257 EDINBURGH ROAD CASTLECRAIG N S W 2068	1,101,369	6.26	3
AUSTRALIAN UNITED INVESTMENT COMPANY LTD LEVEL 45 55 COLLINS STREET MELBOURNE VIC 3000	752,933	4.28	4
MR EDWARD BRIAN NOXON ORRONG PARK 271 MAIN CREEK ROAD MAIN RIDGE VIC 3928	677,000	3.85	5
MR GRAEME EDMUND MOIR 1ST FLOOR 450 WILLIAM STREET MELBOURNE VIC 3000	559,997	3.18	6
DR JOHN LARKING <SUPERANNUATION FUND A/C> 406/315 BEACONSFIELD PARADE ST KILDA WEST VIC 3182	559,715	3.18	7
MRS PRUDENCE D DAVENPORT 257 EDINBURGH RD CASTLECRAIG N S W 2068	440,000	2.50	8
MR STEPHEN JOHN MILLER <THURSO RENTAL PROP UNIT A/C> 140 ELLESMERE ROAD GYMEA BAY NSW 2227	400,000	2.27	9

AUSTRALIAN UNITED INVESTMENT COMPANY LTD LEVEL 45 55 COLLINS STREET MELBOURNE VIC 3000		364,012	2.07	10
INVIA CUSTODIAN PTY LIMITED <BLACK A/C> C/-M3788239C 1PM GPO BOX 4595 SS MELBOURNE VIC 3001		293,217	1.67	11
INVIA CUSTODIAN PTY LIMITED <WHITE A/C> C/- M3788239D 1PM GPO BOX 4595 SS MELBOURNE VIC 3001		262,123	1.49	12
CHARAR PTY LTD 294 WALSH STREET SOUTH YARRA VIC 3141		260,000	1.48	13
MR PETER GEOFFREY DAVENPORT 257 EDINBURGH ROAD CASTLECRAG NSW 2068		243,000	1.38	14
NATIONAL NOMINEES LIMITED G P O BOX 1406M MELBOURNE VIC 3001		237,926	1.35	15
MR STEPHEN LESLIE MASON 59 SUTHERLAND ROAD ARMADALE VIC 3143		192,899	1.10	16
MR EDWARD BRIAN NOXON & MRS ANN ELSPETH NOXON <EBN SUPER FUND A/C> 271 MAIN CREEK ROAD MAIN RIDGE VIC 3928		187,700	1.07	17
MR STEPHEN LESLIE MASON 59 SUTHERLAND ROAD ARMADALE VIC 3143		181,668	1.03	18
GOVEST PTY LIMITED 4 GROSVENOR COURT TOORAK VIC 3142		155,000	0.88	19

MRS ANN ELSPETH NOXON
ORRONG PARK
271 MAIN CREEK ROAD
MAIN RIDGE VIC 3928

147,600 0.84 20

*** REPORT TOTAL ***
*** REMAINDER ***
*** GRAND TOTAL ***

UNITS	%	T/C	RANK
9,346,394		53.13	
8,251,687		46.87	
17,598,081		100.00	