

# Deacons

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22 December 2003

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

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## By eLodgement

Our Ref: RWS:108757

Dear Sir

## Off-market Takeover Bid for Lemvest Limited (Lemvest)

We act for Lemarne Corporation Limited (**Lemarne**).

Lemarne's takeover bid for all of the ordinary shares in Lemvest closed at 6:00 pm (Melbourne time) on 19 December, 2003.

We provide the following information as required by ASX Listing Rule 3.3.

Lemarne has a relevant interest in approximately 98% of the issued share capital of Lemvest.

Compulsory acquisition of the outstanding Lemvest shares commenced on 19 December, 2003. The outstanding Lemvest shares total less than 195,000.

The additional information required by ASX Listing Rule 3.4 will be provided in due course.

Yours faithfully



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