



LEMARNE CORPORATION LIMITED  
A.C.N. 004 834 584

29 September 2006

**CHAIRMAN'S ADDRESS**

**General Meeting held on Friday 29 September 2006 at 11 a.m. to approve  
Share Buy-Back**

As you know the purpose of today's EGM is to seek shareholder approval for the share buy-back, details of which were set out in the Explanatory Memorandum sent to shareholders on 28 August 2006.

The buy-back resolution will be passed if more than 50% of the votes cast at the meeting are in favour of it.

Your Directors unanimously recommend shareholders vote in favour of the buy-back.

If the resolution is passed then the buy-back will proceed and shareholders will have the choice of participating or not. Partial acceptances will be allowed but shareholders will not be able to sell back more than 50% of their shares.

Should the buy-back be approved today, then a Buy-back Booklet containing an Explanatory Statement, will be forwarded to all shareholders with a buy-back offer no later than 27 October 2006.

Brian Noxon  
Chairman